



Stock Gift Transfer Form

To transfer stock as a charitable donation to Soteria Des Moines, please write your Advisor the following instructions:

Advisor Name _____

Firm Name _____

Address _____

Your Account Number _____

Your Name _____

Subject: Stock Gift Transfer

Dear Advisor:

Accept this message as a request and authorization to execute the following stock gift transfer of shares from the above referenced account. Please deliver these shares to the investment manager for Soteria Des Moines as follows:

TD Ameritrade - Endowment Partners, LLC
FBO: Soteria Des Moines
3250 SE Soteria Ave
West Des Moines, IA 50265
Account Number:
DTC: 0188

Contact: Endowment Partners
411 E Bonneville Ave Ste 450
Las Vegas, NV 89101
702-278-0355

Description and number of shares: _____

Date of Transfer: _____ (Note: the date of your gift will be the date the stock is titled in Organization name or is transferred to our account.)

The Federal I.D.# for Soteria Des Moines is 82-1025802. If you have any questions, please contact Soteria at 515-285-1829 or Endowment Partners at 702-278-0355.

Signature and Date: _____